**INTEREST RATES MARKET NOTICE**

**Date: 21 August 2015**

**Subject:** New Financial Instrument Listing

***(THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED –“TWC117”)***

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The JSE Limited has granted a listing to **THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 21 August 2015**.**

**INSTRUMENT TYPE: COMMERCIAL PAPER FLOATING RATE NOTE**

**Bond Code** TWC117

**Nominal Issued** R 120,000,000.00

**Issue Price** 100 %

**Coupon** 6.95% (3 Month JIBAR as at 21 Aug 2015 of 6.300% plus 65 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 17 February 2016

**Books Close** 11 November, 11 February

**Interest Payment Date(s)** 17 November, 17 February

**Last Day to Register** By 17:00 on10 November, 10 February

**Issue Date** 21 August 2015

**Date Convention** Following

**Interest Commencement Date** 21 August 2015

**First Interest Payment Date** 17 November 2015

**ISIN No.** ZAG000129172

**Additional Information** Senior Secured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TWC117%20PricingSupplement%2020150821.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TWC117%20PricingSupplement%2020150821.PDF)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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